

Client Complaint Form

Section A: Complainant Details

- 1. **Investor Name:** _____
- 2. **Folio / Client Code:** _____
- 3. **PAN Number:** _____
- 4. **Email ID:** _____
- 5. **Mobile Number:** _____
- 6. **Address:** _____

Section B: Complaint Details

- 1. **Date of Occurrence:** _____
- 2. **Date of Complaint Submission:** _____
- 3. **Nature of Complaint (Select one):**
 - Transaction delay / error
 - Incorrect NAV / execution issue
 - KYC / documentation issue
 - Commission / disclosure issue
 - Miscommunication / misleading info
 - Others (please specify): _____

1. Description of Complaint:

2. Documents Attached (if any):

- Transaction slip AMC letter Screenshot Others: _____

Declaration:

I confirm that the above information is true and complete to the best of my knowledge.

Investor Signature: _____

Date: _____

Note:

- Kindly download the complaint form, take a printout, complete all the required details, and email the scanned copy of the duly filled and signed form to our registered email ID – info@agrasenfinserv.com
- Unresolved complaints after 21 days may be escalated to SEBI through the SCORES Portal.
- This complaint process complies with SEBI Master Circular (May 2023) & AMFI Code of Conduct (Clause 8).

Agrasen Finserv Private Limited

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